Wages + salary: \$695/month Other taxable income: \$371,054/month Deductible Interest Expense: \$28,611/month The spousal support amount of \$150,419 per month attributes zero income to Mr. Isaacs given the fact that he is not presently employed. Alternatively, for the Court's reference, Mr. Nachimson has prepared an additional Dissomaster Report that factors in the same findings for Ms. Blige but attributes \$46,205 per month in income to Mr. Isaacs based on his 2015 earnings. (Declaration of Irwin Nachimson ¶ 3, 8). Based on the second scenario, temporary spousal support should be no less than \$129,319 per month. 10 Pursuant to Marriage of Winter (1992) 7 Cal. App. 4th 1926, 1933, the Court is encouraged to 11 use standard guidelines based solely on income for temporary support. As stated in Marriage of Winter: 13 "The use of such guidelines should be encouraged to help lawyers and litigants predict 14 more accurately what temporary support order would be issued if the case proceeded to a contested hearing... to promote consistency in temporary orders issued in a 15 Department with a very busy domestic relations motions calendar, and are especially valuable in achieving comparable orders under similar financial facts..." (Internal 16 quotations omitted). 17 Though consideration of the parties' marital standard of living is not required in determining 18 pendente lite spousal support, here, the nature of the parties' work along with Ms. Blige's public persona evidence the parties' high standard of living. As set forth in the Declaration of Mr. Isaacs, the parties enjoyed a luxurious marital standard of living. The parties often traveled via private plane, dined at expensive restaurants, and socialized with A-List celebrities. (Declaration of Martin Isaacs ¶ 12). As per Mr. Isaacs's concurrently filed Income and Expense Declaration, Mr. Isaacs estimates that the parties spent several thousands of dollars per month for a personal chef, personal fitness training, and travel and entertainment. Prior to separation, the parties resided in Beverly Hills, where they paid \$25,000 per month in rent. Mr. Isaacs needs financial support in order to maintain the marital standard of living.

declaration, the following Dissomaster inputs should be attributed to Ms. Blige:

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# PURSUANT TO FAMILY CODE §§ 2030 AND 2032, MR. ISAACS REQUESTS A \$100,000 PENDENTE LITE ATTORNEY'S FEE AWARD AND A \$30,000 CONTRIBUTION TO HIS FORENSIC ACCOUNTANT FEES

Due to the extreme disparity in income, whereby Ms. Blige earns more than \$5 million per year and Mr. Isaacs currently has no income from employment, a *pendente lite* attorney fee award is essential. Family Code § 2030 authorizes the Court to award *pendente lite* attorney's fees and costs so that a financially disadvantaged party may have access to legal representation. Pursuant to Family Code § 2030, if the Court finds that there is a disparity in access to funds, then "the court shall make an order awarding attorney's fees and costs." (Emphasis Added). The fundamental purpose of a fee award is to ensure that the parties' litigation resources are equalized. Family Code § 2030 (a)(1) sets forth:

"In a proceeding for dissolution of marriage . . . the Court shall ensure that each party has access to legal representation *including access early in the proceedings*, to preserve each party's rights by ordering, if necessary based on the income and needs assessment, one party . . . to pay the other party or to the other party's attorney, whatever amount is reasonably necessary for attorney's fees and for the costs of maintaining or defending the proceeding during the pendency of the proceeding." (Emphasis Added).

Case law encourages trial courts to award attorney's fees early in the proceeding in order to ensure an even playing field. In <u>Marriage of Tharp</u>, the Court of Appeal deemed the trial court's failure to award *pendente lite* attorney's fees reversible error. The Court of Appeal then went on to determine that trial courts should not view spousal support as an available source of funds to pay attorney's fees and in so ruling, stated:

"The public policy purpose behind Sections 2030 and 2032 is 'leveling the playing field' and permitting the lower earning spouse to pay counsel and experts to litigate the issues in the same manner as the spouse with higher earnings . . . A spouse should not have to utilize support payments designed to pay living expenses to fund litigation in the dissolution proceeding." In re Marriage of Tharp (2010) 188 Cal.App. 4th 1293, 315 - 316.

In assessing a party's need and the other party's ability to pay for an award of attorney's fees and costs, the trial court may consider all evidence concerning the parties' incomes, assets and liabilities. In re Marriage of Drake (1997) 53 Cal.App.4th 1139. In Alan S. Jr. vs. Superior Court of California (2009) 172 Cal.App.4th 238, the Court held that it must consider not only the respective incomes and needs of the parties, but also the "factors affecting the parties' respective abilities to pay,"

# B. Mr. Isaacs's Request for Attorney's Fees and Costs is Just and Reasonable under the Parties' Relative Circumstances

When determining the amount of a fee award, Courts look to whether the amount of the award is just and reasonable under the parties' relative circumstances. Family Code § 2032. The cases of In re Marriage of Keech (1999) 75 CA4th 860 and Alan S., Jr. v. Orange County Superior Court (2009) 172 Cal. App. 4th 238 require that the ability of the payor spouse to pay her own legal fees be given due weight as part of the consideration of what is just and reasonable under the parties' relative circumstances. Specifically, Alan S. requires a close examination of the payor's expense side of the Income and Expense Declaration in order to ensure that the payor spouse will be able to afford her own representation. Notwithstanding the fact that Ms. Blige has not yet produced an Income and Expense Declaration, based on Ms. Blige's income, it seems unlikely that a fee award will interfere with her ability to afford her own legal fees and expenses. Ms. Blige's income is significantly greater than that of Mr. Isaacs, and in consideration of the parties' relative circumstances, a fee award of \$130,000 is just and reasonable.

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As articulated by the Court in In re Marriage of Keech (1999) 75 Cal. App. 4th 860, "California's public policy in favor of expeditious and final resolution of marital dissolution actions is best accomplished by providing at the outset of litigation, consistent with the financial circumstances of the parties, a parity between spouses in their ability to obtain effective legal representation." Id. at 866. In In re Marriage of Keech, the Court stated that it "has considerable latitude in fashioning" a fee award. In re Marriage of Keech (1999) 75 Cal. App. 4th 860, 866. The factors Courts look up to in determining a reasonable fee award include: (a) the complexity of the litigation; (b) the amount involved; (c) the skill required; (d) the attention given to the matter; (e) the attorneys' professional standing and reputation; (f) the intricacies and importance of the litigation; (g) the labor and necessity for skilled legal training; (h) the litigation costs; and (I) the time consumed. Id. Each of these factors is addressed in detail in the Declarations of Robert C. Brandt, Esq. and Irwin Nachimson, C.P.A., filed concurrently herewith.

As set forth in the declarations of Mr. Isaacs, Robert C. Brandt, Esq. and Irwin Nachimson, C.P.A., Ms. Blige has tremendous cash flow while Mr. Isaacs is completely dependent upon Ms. Blige for his continued income. The parties' financial situation is inherently complicated by the substantial size of the community estate. This matter is further complicated by Ms. Blige's compensation model that includes income from ASCAP, BMI, and SAG-AFTRA. Determining the community property interest and the cash flow available for support from these various sources is rigorous and complex. It is entirely reasonable and proper for this Court to order the payment of Mr. Isaacs's attorney's fees and forensic accountant fees with the understanding that additional fees and costs may later be requested and ordered, if necessary.

As previously stated, the issues involved in this matter are significant and complex. Mr. Isaacs does not have access to community funds from which to pay his attorney's fees because Ms. Blige has cut off Mr. Isaac's access to all jointly held accounts. Further, even if Mr. Isaacs had access to community funds, it would not be "a bar to an order that the other party pay part or all of the fees and costs requested." Financial resources "are only one factor" to be considered in determining how to equitably apportion the overall litigation costs between the parties "under the relative circumstances." Family Code § 2032(b); Marriage of Olson (1993) 14 Cal.App.4th 1, 14. In the case of O'Connor, the Court found that there was no abuse of discretion in awarding a husband \$450,000 in pendente lite fees following a prior \$250,000 pendente lite fee award despite the fact that husband had \$2,000,000 in assets because wife has \$40,000,000 in liquid assets and the litigation in the matter was extremely expensive. Marriage of O'Connor (1997) 59 Cal.App.4th 877, 884.

VI.

#### **CONCLUSION**

Based upon the facts presented and applicable law, Mr. Isaacs respectfully requests that the Court grant his requested relief.

DATED: October\_**6**, 2016

Respectfully submitted,

BY ROBERT C. BRANDT, ESQ.

FEINBERG, MINDEL, BRANDT & KLEIN, LLP

LUCY VARTANIAN, ESQ.

Attorneys for Respondent, MARTIN ISAACS

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#### **DECLARATION OF MARTIN ISAACS**

- I, MARTIN ISAACS, declare and state as follows:
- 1. I am the Respondent in the above-entitled action. I have personal knowledge of the facts stated herein, and if called to testify, could and would testify competently thereto, except as to those matters that may be stated on information and belief, and as to those matters, I believe the same to be true.
- 2. This Declaration is prepared and submitted in lieu of personal testimony pursuant to <u>Code of Civil Procedure</u> §§ 2009 and 2015.5, <u>California Rules of Court</u>, Rule 5.118(f), and <u>Reifler v. Superior Court</u> (1974) 39 Cal.App.3d 479, 114 Cal.Rptr. 356.
  - 3. I offer this Declaration in support of my Request for Order for the following relief:
  - a. Pendente lite spousal support in an amount no less than \$129,319;
  - b. Attorney's fees and costs payable by Petitioner, Mary Jane Blige, in the sum of \$100,000; and
  - c. Forensic Accountant Fees and Costs payable by Petitioner, Mary Jane Blige, in the sum of \$30,000.

#### PROCEDURAL FACTS

- 4. Petitioner, Mary Jane Blige (hereinafter "Ms. Blige") and I were married on December 7, 2003. Our date of separation is yet to be determined but is not earlier than July 2016. Thus, the duration of our marriage is greater than ten (10) years. We do not have any children together. Ms. Blige filed her Petition for Dissolution of Marriage on July 25, 2016.
- 5. At her request, Ms. Blige and I executed a premarital agreement on December 5, 2003, two (2) days before our wedding. The premarital agreement was signed in New York. Ms. Blige was represented by lawyers in the negotiation, drafting and signing of the premarital agreement. I, however, did not have a lawyer representing me in connection with the premarital agreement. The premarital agreement contains a waiver of spousal support. I will be contesting the validity of the premarital agreement as it was obtained without my having legal representation,

just two (2) days before our wedding and I did not understand the consequences of what I was asked to sign.

6. Despite the existence of our premarital agreement, Ms. Blige has acknowledged that I am entitled to spousal support. Since the dissolution of marriage was filed, Ms. Blige has made two (2) payments of spousal support me. The first payment was in the sum of \$35,000 in early August 2016. The second payment was in the sum of \$50,000 on or about September 7, 2016 pursuant to a Stipulation Re: Advance of Spousal Support; Retroactivity; Order Thereon that was negotiated by our attorneys. Attached hereto as **Exhibit "1"** is a true and correct copy of the Stipulation Re: Advance of Spousal Support; Retroactivity; Order Thereon. As per the Stipulation, any spousal support award in this case is to be made retroactive to September 1, 2016.

#### OUR RESPECTIVE INCOME AND MARITAL STANDARD OF LIVING

- 7. Ms. Blige is an extremely successful singer, songwriter, producer and actress. Ms. Blige is a household name and has been dubbed the "Queen of Hip Hop Soul." She has received many awards and accolades, including Grammy Awards and American Music Awards. Ms. Blige is very well-known in the entertainment industry. For our wedding, Sir Elton John gave us a black piano as a gift.
- 8. Ms. Blige will be releasing a new recording album in the near future. Between October 2016 and December 2016, Ms. Blige will be touring the United States through a contract I negotiated on her behalf with Live Nation. She will be compensated no less than \$4.85 million which does not include the plus \$2 million she is expected to receive from the European leg of her tour, VIP packaging, and merchandising, among other things.
- 9. Although Ms. Blige was a recording artist before we were married, her income significantly increased during the marriage as I was her personal manager until the end of July 2016 when she terminated me incident to filing for a dissolution of marriage. During the marriage and as Ms. Blige's personal manager, I negotiated all business deals and transactions on her behalf. I was compensated 10% of all contracts that Ms. Blige entered into. Since I was fired from my job, I no longer have any income albeit I contend that I am entitled to receive 10% of all remaining contracts on which Ms. Blige is still yet to be compensated. This includes 10% from

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default judgment that dissolved the marriage and, *inter alia*, terminated jurisdiction to award spousal support to the wife was challenged by the wife in a motion to set aside. In seeking to set aside the default, the wife also sought temporary spousal support and attorney's fees and costs, which were granted by the trial court. On appeal, the husband contended that the trial court abused its discretion in granting spousal support and attorney's fees in that the appeal was pending and the wife's default had not yet been set aside. The court rejected the husband's contention and reiterated the following: "A pendente lite order made pursuant to section 3600 is 'not an order made after or in

conjunction with the determination of the [dissolution] action on its merits. [Citation.] Indeed its purpose [is] not to determine the merits at all but solely to preserve the family and the [spouse's] separate property intact until the court eventually determine[s] the case on the merits.' (Citation.) It allows [him] the funds [he] needs "to live in [his] accustomed manner pending the disposition of the action and to provide [him] with whatever is needed by [him] to litigate properly [his] side of the controversy." (Citation.) The order is based on need and is not an adjudication of any of the issues in the litigation. (Citations.) Section 3600 does not even require that a spouse request a pendente lite order awarding support or attorney's fees. The order may be made on the court's own motion. (Citation.)" (Emphasis Added).

In In re Marriage of Stich (1985) 169 Cal. App. 3d 64, the Court found that it may make temporary support and fee orders while it determines if a foreign judgment valid. Similarly, in Gromeeko v. Gromeeko (1952) 110 Cal. App. 2d 117, the Court held that it may grant support pending a final determination of validity of foreign divorce.

The commonality among the aforementioned cases is that in each case, the Court found that it had the authority to award spousal support and attorney's fees and costs despite the fact that there was an agreement and/or judgment containing a spousal support waiver or termination that was being challenged by one spouse. Applying the cases to the facts of this case, it is unequivocally clear that the Court has the authority to grant spousal support to Mr. Isaacs despite the fact that there is a PMA that contains a spousal support waiver because the validity of the spousal support waiver is in question and being disputed.

IV.

# GUIDELINE TEMPORARY SPOUSAL SUPPORT SHOULD BE SET BASED UPON THE FINDINGS SET FORTH IN THE DECLARATION OF IRWIN NACHIMSON, C.P.A.

Mr. Isaacs requests that the Court order Ms. Blige to pay \$150,419 per month in temporary spousal support based upon the income available support analysis and Dissomaster inputs set forth in the declaration of Irwin Nachimson, filed concurrently herewith. Pursuant to Mr. Nachimson's